

CashCalc

Financial Planning Tools

Pension Income Drawdown
for

Example Client

Created by Matthew Short

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Introduction

The following report contains a "Pension Income Drawdown" forecast. This can help you manage your pension drawdown by displaying your annual withdrawals based on the information you have provided. The assumed rate of inflation and the assumed net investment return are also taken into account.

Overview

Forecasts included:

- 250k pension 12k + 7k income 4% return

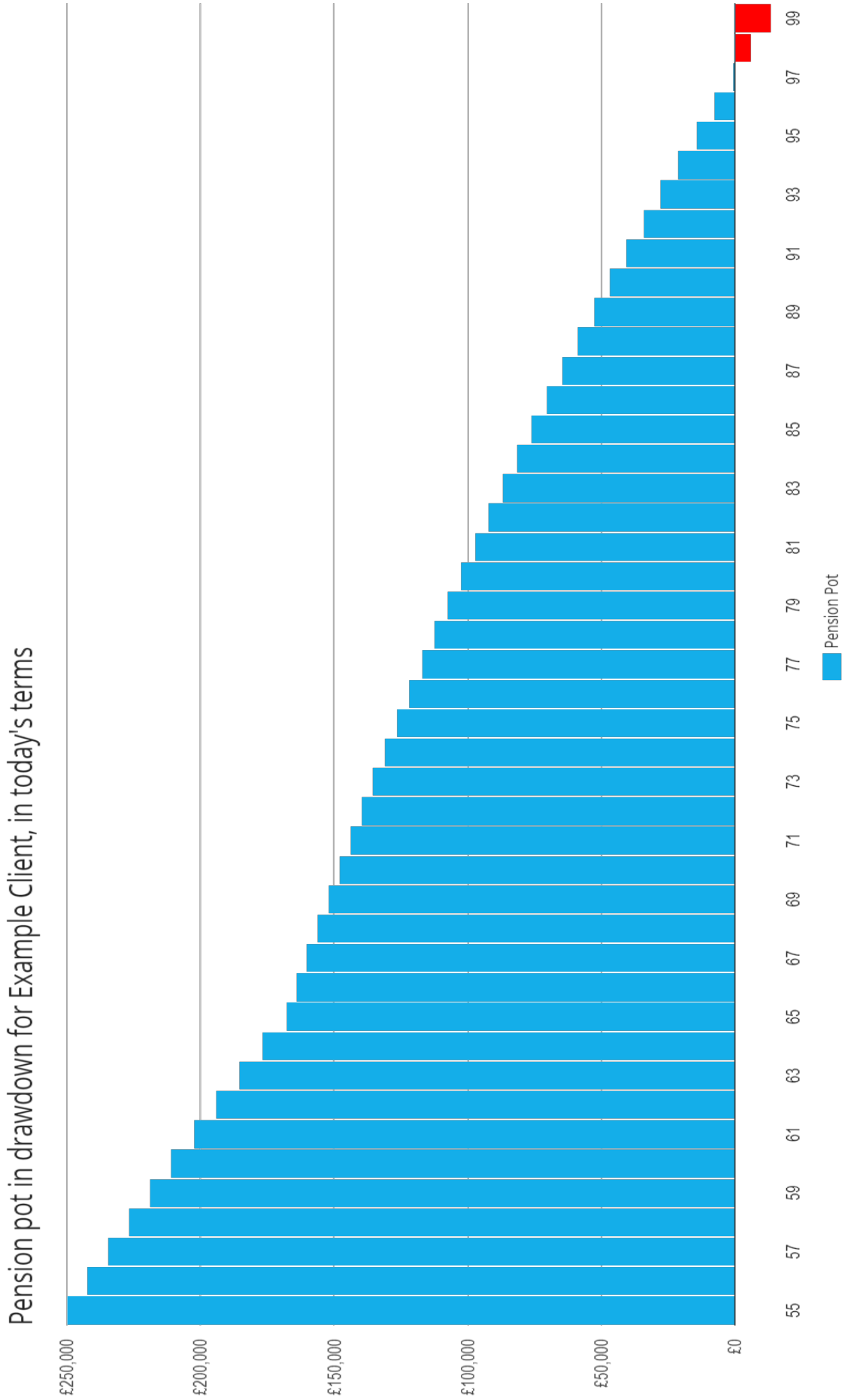
Forecast: 250k pension 12k + 7k income 4% return

- Current pension pot: £250,000.
- Assumed net investment return: 4%.
- Assumed inflation rate: 2%.
- Real return rate: 2%.

Your desired income to draw down:

Start age:	End age:	Annual Amount:	Inflation rate:
54	65	£12,000	Assumed (2%)
65	99	£7,000*	Assumed (2%)

*Adjusted for inflation



Year by year breakdown - 250k pension 12k + 7k income 4% return

Year	Age	Pension Pot at Year Start	Income Drawn Down	Pension Pot at Year End
2017	55	£250,000	£12,245	£242,510
2018	56	£242,510	£12,245	£234,871
2019	57	£234,871	£12,245	£227,078
2020	58	£227,078	£12,245	£219,130
2021	59	£219,130	£12,245	£211,023
2022	60	£211,023	£12,245	£202,753
2023	61	£202,753	£12,245	£194,319
2024	62	£194,319	£12,245	£185,715
2025	63	£185,715	£12,245	£176,940
2026	64	£176,940	£12,245	£167,989
2027	65	£167,989	£7,000	£164,209
2028	66	£164,209	£7,000	£160,353
2029	67	£160,353	£7,000	£156,420
2030	68	£156,420	£7,000	£152,408
2031	69	£152,408	£7,000	£148,316
2032	70	£148,316	£7,000	£144,143
2033	71	£144,143	£7,000	£139,886
2034	72	£139,886	£7,000	£135,543
2035	73	£135,543	£7,000	£131,114
2036	74	£131,114	£7,000	£126,596
2037	75	£126,596	£7,000	£121,988
2038	76	£121,988	£7,000	£117,288
2039	77	£117,288	£7,000	£112,494
2040	78	£112,494	£7,000	£107,604
2041	79	£107,604	£7,000	£102,616
2042	80	£102,616	£7,000	£97,528
2043	81	£97,528	£7,000	£92,339
2044	82	£92,339	£7,000	£87,045
2045	83	£87,045	£7,000	£81,646
2046	84	£81,646	£7,000	£76,139
2047	85	£76,139	£7,000	£70,522
2048	86	£70,522	£7,000	£64,793
2049	87	£64,793	£7,000	£58,948
2050	88	£58,948	£7,000	£52,987
2051	89	£52,987	£7,000	£46,907
2052	90	£46,907	£7,000	£40,705
2053	91	£40,705	£7,000	£34,379

2054	92	£34,379	£7,000	£27,927
2055	93	£27,927	£7,000	£21,346
2056	94	£21,346	£7,000	£14,632
2057	95	£14,632	£7,000	£7,785
2058	96	£7,785	£7,000	£801
2059	97	£801	£7,000	£-6,323
2060	98	£-6,323	£7,000	£-13,590
2061	99	£-13,590	£0	-

